

FUND OBJECTIVE

The Global X MLP ETF seeks to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the Solactive MLP Infrastructure Index.

For informational purposes only. This document should be used to highlight some of the criteria to be used by index provider when publishing index constituents and is not comprehensive.

ETF Category:
Income - MLPs & Energy

As of 01/26/24

Index Provider: SOLACTIVE



KEY FEATURES



High Income Potential



Midstream Exposure



Low Expense Ratio

SOLACTIVE MLP INFRASTRUCTURE INDEX

SELECTION

- The Solactive MLP Infrastructure Index is designed to track the performance of companies structured as Master Limited Partnerships ("MLPs") and that own and operate assets used in energy logistics, including, but not limited to, pipelines, storage facilities, compression services, marketing and distribution and other assets used in transporting, storing, gathering, and processing natural gas, natural gas liquids, crude oil or refined products.
- Companies that fulfill the following conditions qualify for the Selection Pool:
 - Listing on a regulated stock exchange in the United States
 - Structured as an MLP, taxed as a partnership, or an MLP that is taxed as a corporation
 - Business focus on owning and operating assets used in energy logistics
 - Free float market capitalization of at least \$2 billion
 - Average daily trading volume in the last 3 months of at least \$2.5 million
 - Maintained or grown its distribution quarter-over-quarter for at least one of the trailing 2 quarters
 - General Partners ("GPs") are not eligible for inclusion
- The companies in the Selection Pool are ranked according to their free float market capitalization and the highest ranks are chosen as index components. The required number of index components is 20 and the maximum is 30.
- If there are less than 20 constituents that fulfill the criteria, the following are relaxed until the required number of 20 index components is reached:
 - Minimum free float market capitalization is relaxed to \$1 billion
 - Minimum average daily trading volume in the last 3 months is relaxed to \$2 million
 - Distribution maintenance or growth quarter-over-quarter is relaxed to one of the trailing 3 quarters
- If there are still less than 20 index components that fulfill the criteria, the minimum free float market capitalization is reduced again to \$50 million.
- If there are still less than 20 index components after these changes, all infrastructure MLPs which are taxed as a corporation will be added until the minimum is reached.

WEIGHTING AT SELECTION/REBALANCING

- The index component with the highest free float market capitalization is capped at 10% and the next highest is capped at 9%. This mechanism proceeds until the sixth highest index component is capped at 5%. In the event that there are fewer than 20 Index Components, the cap on each of the six highest-ranked Index Components is increased by 0.5% multiplied by the difference between 20 and the current number of Index Components.

REBALANCES/REVIEWS

- The index follows a quarterly rebalance schedule. Adjustments are made on the 6th business day in February, May, August, and November.



For more information on the Index, please visit Solactive's website.

*For the complete and current index methodology please refer to the index provider's website. This summary document is accurate as of the time of its publication and Global X does not guarantee that it is current at any point thereafter.

The selection of the index constituents and their weighting is made by the index provider at its sole discretion.

Carefully consider the fund's investment objectives, risks, and charges and expenses before investing. This and other information can be found in the fund's full or summary prospectus, which may be obtained by visiting globalxetfs.com. Please read the prospectus carefully before investing.

Investing involves risk, including the possible loss of principal. International investments may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles, or from economic or political instability in other nations. Investments in securities of MLPs involve risk that differ from investments in common stock including risks related to limited control and limited rights to vote on matters affecting the MLP. MLP common units and other equity securities can be affected by macro-economic and other factors affecting the stock market in general, expectations of interest rates, investor sentiment towards MLPs or the energy sector, changes in a particular issuer's financial condition, or unfavorable or unanticipated poor performance of a particular issuer (in the case of MLPs, generally measured in terms of distributable cash flow). The fund invests in the energy industry, which entails significant risk and volatility. The fund is non-diversified which represents a heightened risk to investors. Furthermore, the fund invests in small and mid-capitalization companies, which pose greater risks than large companies. The Fund has a different and more complex tax structure than traditional ETFs and investors should consider carefully the significant tax implications of an investment in the Fund.

The Fund is taxed as a regular corporation for federal income tax purposes which differs from most investment companies. Due to its investment in MLPs, the fund will be obligated to pay applicable federal and state corporate income taxes on its taxable income, as opposed to most other investment companies. The fund expects that a portion of the distributions it receives from MLPs may be treated as tax-deferred return of capital. The amount of taxes currently paid by the fund will vary depending on the amount of income and gains derived from MLP interests and such taxes will reduce an investor's return. The fund will accrue deferred income taxes for any future tax liability associated certain MLP interests. Upon the sale of an MLP security, the fund may be liable for previously deferred taxes which may increase expenses and lower the fund's NAV. The potential tax benefits from investing in MLPs depend on them being treated as partnerships for federal income tax purposes. If the MLP is deemed to be a corporation then its income would be subject to federal taxation at the entity level, reducing the amount of cash available for distribution to the fund which could result in a reduction of the fund's value.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index.

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